

Investors are on a high that the IMF thinks profoundly ...

Published: January 14, 2026, 12:44 pm

Two headlines this morning. This [from the FT](#):

US interest rates [+ Add to myFT](#)

Strong economy sends US Treasury yields soaring

Robust data sees rate on benchmark note hit seven-year high



© Dreamstime

Mamta Badkar and Robin Wigglesworth in New York 5 HOURS AGO

Rising optimism over the strength of the [US economy](#) sent the benchmark US government bond yield to a seven-year high on Wednesday, as investors girded for further interest rate increases from the Federal Reserve.

And this [from the Guardian](#):

Only one of these expressions of confidence or a lack of it can be true given the role of the US in the world economy.

Neither markets or the IMF have great track records. But I know which I am much the more inclined to believe.